CRIMSON 1

A PHASE 3 STUDY TO EVALUATE THE EFFICACY AND SAFETY OF SUBCUTANEOUS MARZEPTACOG ALFA (ACTIVATED) FOR ON-DEMAND TREATMENT OF BLEEDING EVENTS IN SUBJECTS WITH HEMOPHILIA A OR B, WITH INHIBITORS

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Disclosures for Savita Rangarajan, MBBS, MD, FRCP, FRCPath

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| Research Support/P.I. | No relevant conflicts of interest to declare |
|---------------------------|--|
| Employee | No relevant conflicts of interest to declare |
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| Honoraria | No relevant conflicts of interest to declare |
| Scientific Advisory Board | Sanofi, Sigilon, Takeda |



Treatments for Bleeds in Patients with Hemophilia with Inhibitors



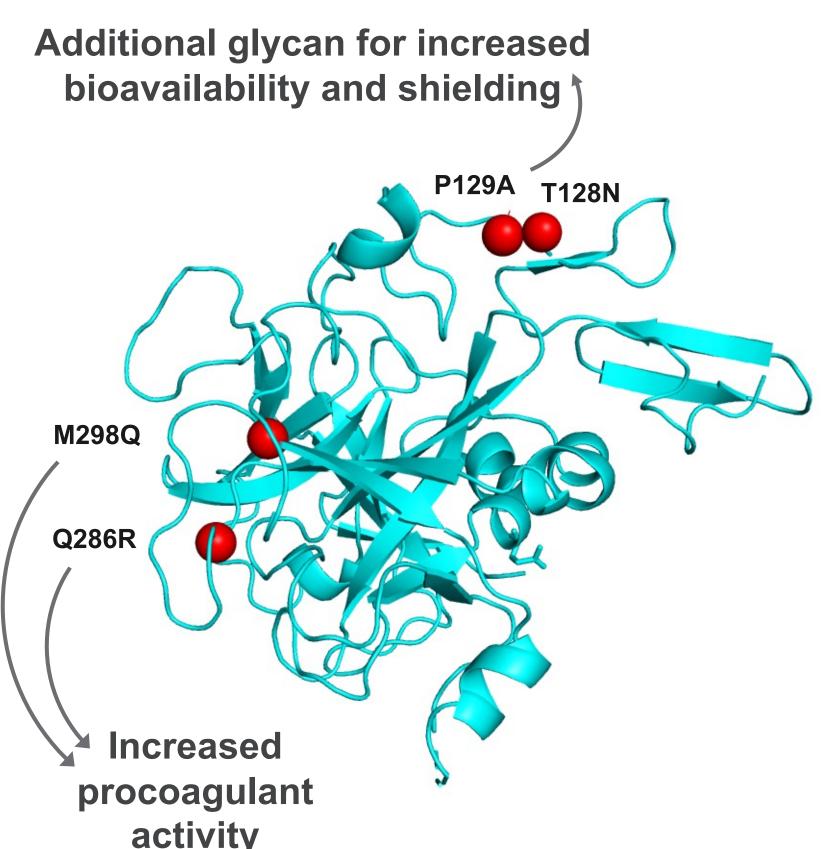
Effective but Intravenous and Burdensome

- + Persons with Hemophilia A (HA) or Hemophilia B (HB) who develop inhibitors against FVIII or FIX, respectively, require bypassing agents (BPA) to treat bleeds
- + Subcutaneous emicizumab prophylaxis: approved for HA with inhibitors^{1,2} but cannot be utilized for episodic bleed treatment
- + Standard of care BPAs—activated prothrombin complex concentrate (aPCC) and recombinant activated factor VII (rFVIIa)—both require intravenous (IV) administration
 - Need adequate venous access
 - aPCC may take approximately 45 minutes to infuse
 - rFVIIa may require multiple IV infusions to stop bleed
- + High treatment burden of IV BPAs³ suggest unmet need for SC treatment of bleeds with efficacy that is at least on-par with SOC

Marzeptacog alfa (activated) – MarzAA: Extended t_{1/2}, SC rFVIIa



Addresses Unmet Need in Multiple Bleeding Disorders, Including Hemophilia with Inhibitors, for both Prophylactic and On-Demand Use



5- to 10-fold higher activity vs NovoSeven

+ Potency allows low volume SC dosing with prolonged half-life

Preclinical efficacy of SC on-demand treatment

+ HA mouse; HA dog; HA rat – all dosed after bleeding had started; dog and rats after spontaneous 'clinical' bleeds

Proof of Concept & safety in HA or HB with inhibitors

+ Total of 61 subjects treated in Phase 1/2/3 incl. single dose IV, up to 3 SC doses/day, daily SC up to 97 days

Several FDA Fast Track and Orphan Drug Designations

- + FTD & ODD for on-demand use in HA/HB with inhibitors
- + FTD for on-demand use in FVII deficiency & ODD for FVII deficiency (broadly)
- ODD for prophylaxis for hemophilia with inhibitors

Crimson 1: Study Design Study Objectives & Study Population

A

Primary Objective

Control of bleeding episodes at 24 hours after initial dose

Secondary Objectives

Time to bleeding cessation after initial dose

Hemostasis at fixed time points after initial dose

Number of doses and cumulative dose to achieve hemostasis

Among bleeds stopped at 24 hours after initial dose, percentage of hemostasis maintained at 48 hours

Use and amount of rescue therapy required

Population pharmacokinetics of SC MarzAA

Safety Objectives

Adverse events, thrombotic events, anti-drug antibodies (ADAs)



Planned Study Population

- + Approximately 60 male or female subjects
- + ≥12 years of age with congenital HA or HB with inhibitors
- + Historical annualized bleeding rate (ABR) of ≥8



Crimson 1: Study Design



Multi-Center, Global, Randomized, Open-Label, Cross-Over Phase 3 Study

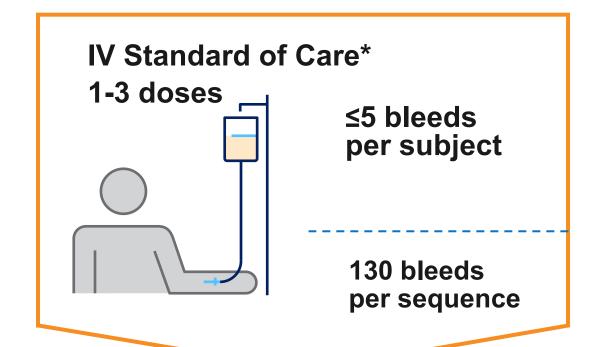
Sequence A N = 30 subjects

Sequence B N = 30 subjects

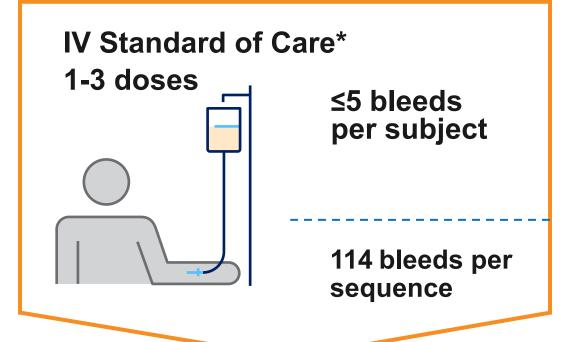
SC MarzAA
60 µg/kg
1-3 doses

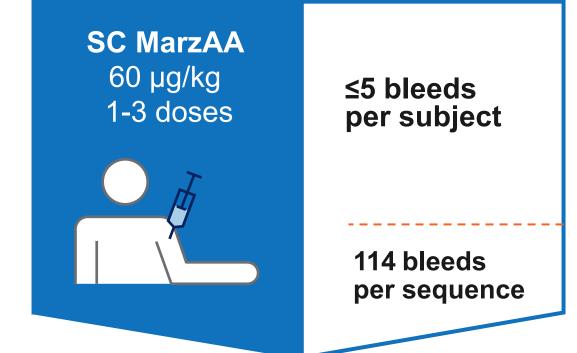
≤5 bleeds
per subject

130 bleeds
per sequence



Immunogenicity Assessment Period/ Wash Out





Primary endpoint

Non-inferior hemostatic efficacy: standard 4-point severity scale at 24 hours

Secondary endpoints

Time to bleed resolution; number of doses; rescue meds

Safety

Adverse events, thromboembolism, ADAs

Statistics

- $\Pi_{\mathbf{n}}$
- + Standard of Care (SOC) estimate: **85**% of treated bleeds rated as 'Excellent' or 'Good'
- + Non-inferiority margin: 12%
- + 2.5% significance, one-sided
- + 90% power

Crimson 1: Baseline Characteristics

Balanced Across Both Groups, Inhibitor Titers Higher in Sequence A

| Characteristic | Sequence A SC MarzAA / IV SOC | Sequence B IV SOC / SC MarzAA | Total |
|---|----------------------------------|----------------------------------|------------------|
| | (N=9 subjects) | (N=7 subjects) | (N=16*) |
| Age (years): Mean (SD) | 33.0 (9.67) | 35.7 (10.73) | 34.2 (9.89) |
| Male: n (%) | 9 (100.0) | 7 (100.0) | 16 (100.0) |
| Race: n (%) | | | |
| Asian | 6 (66.7) | 5 (71.4) | 11 (68.8) |
| White, Not Hispanic or Latino | 2 (22.2) | 2 (28.6) | 4 (25.0) |
| Black or African American | 1 (11.1) | 0 (0.0) | 1 (6.3) |
| BMI (kg/m²): Mean (SD) | 27.9 (5.17) | 26.8 (3.43) | 27.4 (4.39) |
| Annualized Bleeding Rate | | | |
| Mean (SD) | 18.9 (11.97) | 26.0 (32.49) | 22.0 (22.62) |
| Median (IQR) | 13.0 (11.0-24.0) | 15.0 (9.0-20.0) | 13.5 (11.0-22.0) |
| Hemophilia A with Inhibitor: n (%) | 9 (100.0) | 7 (100.0) | 16 (100.0) |
| Highest Historical Inhibitor Level (BU) | | | |
| Mean (SD) | 257.6 (362.77) | 20.6 (25.87) | 148.2 (284.95) |
| Median (IQR) | 40.3 (16.0-768.0) | 7.9 (1.9-40.8) | 24.0 (7.7-64.0) |
| Most recent inhibitor level (BU) | | | |
| Mean (SD) | 89.2 (186.91) | 15.8 (22.10) | 52.5 (133.41) |
| Median (IQR) | 24.0 (4.4-40.3) | 10.0 (1.9-17.6) | 12.4 (4.0, 27.5) |

BMI = body mass index; cm = centimeter; FVIII = Factor VIII; kg = kilogram; kg/m² = kilogram per square meter; N = number of subjects; n = number of subjects in the specified category; n (%) = count and percentage; SD = standard deviation; IQR = inter-quartile range; BU = Bethesda Units. *Study terminated early by Sponsor on 12 Nov 2021.



Crimson 1: Efficacy and Safety



74 Bleeds Reported Before Trial Termination, 66 Bleeds Evaluable for Efficacy

Treatment Success (Rated 'Excellent' or 'Good') at 24 Hours



Time to Cessation of Bleeding (minutes)

| | SC MarzAA (N=8 subjects) | IV SOC (N=10 subjects) |
|------------------|-----------------------------|---------------------------|
| Evaluable Bleeds | 29 | 37 |
| Mean (SD) | 770.1 (645.5) | 854.8 (954.2) |
| Median (IQR) | 537.0 (180.0-1390.0) | 360.0 (161.0-1380.0) |

Essentially equivalent efficacy of SC MarzAA vs IV SOC at 24 hours

+ Slight differences in mean versus median time to bleeding cessation

Safe & well-tolerated

- + No injection site reactions (ISRs), drugrelated adverse events, or thrombotic events
- + One serious adverse event unrelated to MarzAA or SOC (left vesico-ureteric junction calculus)
- + One subject with transient ADA



Additional Secondary Efficacy Endpoints



Higher Percentages of Bleeds had Effective Hemostasis Beyond First 3 Hours of Treatment with SC MarzAA vs IV SOC

| Effective Hemostasis at X Hours After Initial Dose | Evaluable Bleeds SC MarzAA n=29 bleeds (%) | Evaluable Bleeds IV SOC n=37 bleeds (%) |
|--|--|---|
| 1 | 7 (24.1) | 16 (43.2) |
| 3 | 14 (48.3) | 22 (59.5) |
| 6 | 21 (72.4) | 25 (67.8) |
| 9 | 24 (82.8) | 26 (70.3) |
| 12 | 25 (86.2) | 28 (75.7) |
| 48 | 26 (89.7) | 32 (86.5) |

SC MarzAA

- + Median T_{max}: ~9 hours¹
- + $t_{1/2}$: ~17 hours¹

| Number of Doses and Cumulative Doses Administered for Successfully Treated Bleeds | Successfully Treated Bleeds SC MarzAA n=25 bleeds (%) | Successfully Treated Bleeds IV SOC n=32 bleeds (%) |
|---|---|--|
| 1 | 10 (40.0) | 22 (68.8) |
| 2 | 8 (32.0) | 9 (28.1) |
| 3 | 4 (16.0) | 0 (0.0) |
| <u>></u> 4 | 3 (12.0) | 1 (3.1) |

While more doses of SC
 MarzAA were administered
 vs IV SOC, all took <7
 minutes from reconstitution
 to completion of injection

Additional Secondary Efficacy Endpoints



SC MarzAA and IV SOC Both Have High Rates of Treatment Success at 24 Hours that Are Maintained at 48 Hours and Rarely Require Rescue Therapy

| Percentage of Bleeds with Treatment Success | Treatment Success SC MarzAA n/N (%) | Treatment Success IV SOC n/N (%) |
|---|---|----------------------------------|
| At 24 Hours | 25/29 (86.2) | 32/37 (86.5) |
| Among at 24 Hours, maintained at 48 Hours | 24/25 (96.0) | 31/32 (96.9) |

| Number of Rescue Therapy Needed (Treatment >24 Hours after First Dose) | Evaluable Bleeds SC MarzAA n (Medication, Dose[s]) | Evaluable Bleeds IV SOC n (Medication, Dose[s]) |
|--|--|---|
| 1 | 1 subject (FEIBA, 50 U/kg/dose) | 0 |
| 2 | 0 | 0 |
| 3 | 0 | 0 |
| 4 | 0 | 1 subject (COAGIL VII, 111 mcg/kg/dose) |

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MarzAA Anti-Drug Antibody (ADA) Case

One of 11 Subjects Treated with SC MarzAA Had Transient, Cross-Reactive ADAs

Per protocol, planned immunogenicity assessments (against MarzAA, NovoSeven, FVIIa, FVII) occurred at Screening, monthly during treatment periods, during immunogenicity assessment period, and at end of study

- + Crimson 1: 1/29 (3.4%) screened subjects excluded due to prior or current antibody against FVIIa
- + Prior MarzAA studies (MAA-102 & MAA-201): Exclusion of 2/14 (14.3%)¹ & 3/17 (17.6%)² screened subjects, respectively, due to FVII/FVIIa antibody detected during Screening

29-year-old Asian male with HA with inhibitors, baseline ABR 14, who tested negative for MarzAA ADA at Screening and over first 3 months of MarzAA exposure

Month 4: First positive MarzAA ADA

+ Cross-reactive to NovoSeven, FVIIa, and FVII; no sample available to test for neutralizing capacity

Immunogenicity Assessment Period: Second positive MarzAA ADA

+ Cross-reactive to NovoSeven, FVIIa, and FVII; neutralizing antibody tests for MarzAA and FVIIa negative

End of Study (2 months after last MarzAA exposure): MarzAA ADA negative

Study Summary

Limited Results Suggest Parity of SC MarzAA & IV SOC for Bleed Treatment at 24 Hours

Efficacy data collected on 14% (66/488) of planned, evaluable bleeds among HA subjects with inhibitors

- + Recruitment challenges, due to pandemic-related logistical challenges, competition for subjects, and increasing availability of prophylaxis therapy globally, led to corporate decision to terminate Crimson 1 early
- + 86.2% vs. 86.5% treatment success at 24 hours for SC MarzAA vs. IV SOC

Well-tolerated, with no ISRs, drug-related adverse events, or thrombotic events

One subject developed transient, cross-reactive ADAs while receiving MarzAA

- + Has not prevented effectiveness of FEIBA to treat all subsequent bleeds
- + rFVIIa ADAs infrequent but known (between 3-7% in congenital FVII deficiency^{1,2}), and low MarzAA ADA frequency also in line with ADA rate of other FVIII biologics used to treat severe hemophilia A³⁻⁵

Further evaluation of MarzAA for prevention/treatment of other bleeding disorders is warranted



^{1.} Napolitano M, et al. *Haematologica*. 2013;98:538-544. 2. Eshghi P, et al. *Haemophilia*. 2019;25:e345-e349. 3. Mahlangu J, et al. *Blood*. 2016;128:630-637.

^{4.} Paz-Priel I, et al. *Blood*. 2018;132:633. 5. Mahlangu J, et al. *Blood*. 2014;123:317-325.

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Questions?

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