

Complement Factor I (CFI) as a protease medicine: engineered new therapeutics for complement-mediated disorders

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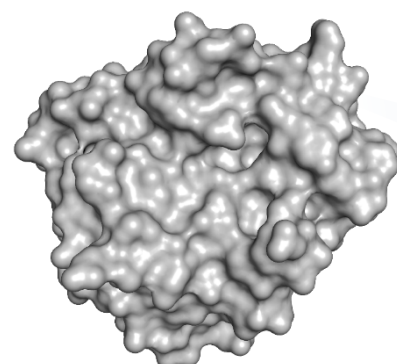
Forward-looking statements

Certain information contained in this presentation and statements made orally during this presentation include forward-looking statements that involve substantial risks and uncertainties. All statements included in this presentation, other than statements of historical facts, are forward looking statements. Forward-looking statements include, without limitation, statements about the product candidates of Catalyst Biosciences, Inc. (the “Company”) and the benefits of its protease engineering platform; the potential markets for and advantages of the Company's complement product candidates, including C3b and C4b degraders; the ability of the ProTUNE™ platform to generate these or other product candidates; and the potential for C3b and C4b degraders to treat human disease. Actual results or events could differ materially from the plans, intentions, expectations and projections disclosed in the forward-looking statements. Various important factors could cause actual results or events to differ materially, including, but not limited to, the risk that pre-clinical studies may be delayed as a result of COVID-19 and other factors, that C3b and C4b degraders are not yet in human clinical trials and will require additional manufacturing validation and pre-clinical testing before entering human clinical trials, the risk that human clinical trial will not replicate the results of studies in mice or other animals, competition and other risks described in the “Risk Factors” section of the Company’s Annual Report on Form 10-K filed with the Securities and Exchange Commission (“SEC”) on March 4, 2021, on Form 10-Q filed with the SEC on August 5, 2021, and in other filings with the SEC. The forward-looking statements in this presentation represent the Company's view as of the date of this presentation and the Company does not assume any obligation to update any forward-looking statements, except as required by law.

Catalyst discovery platform of proteases

Unique design of optimized & differentiated protease candidates

Natural
protease



Structure Guided Design – Molecular evolution

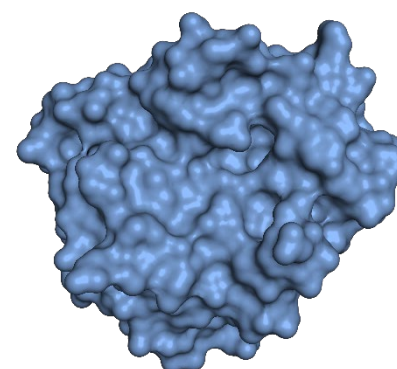


Modulate biological activation or inactivation



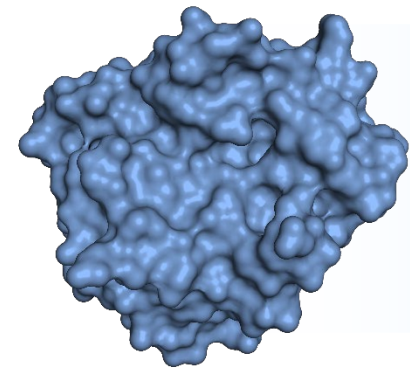
Pharmacokinetic Improvement

Optimized protease
candidate

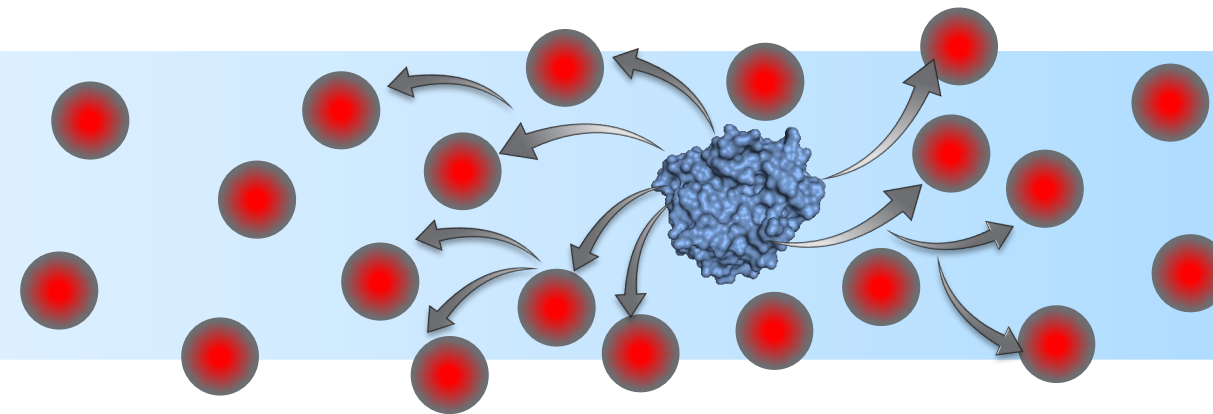


Therapeutic advantage of proteases in regulating biological cascades

Protease

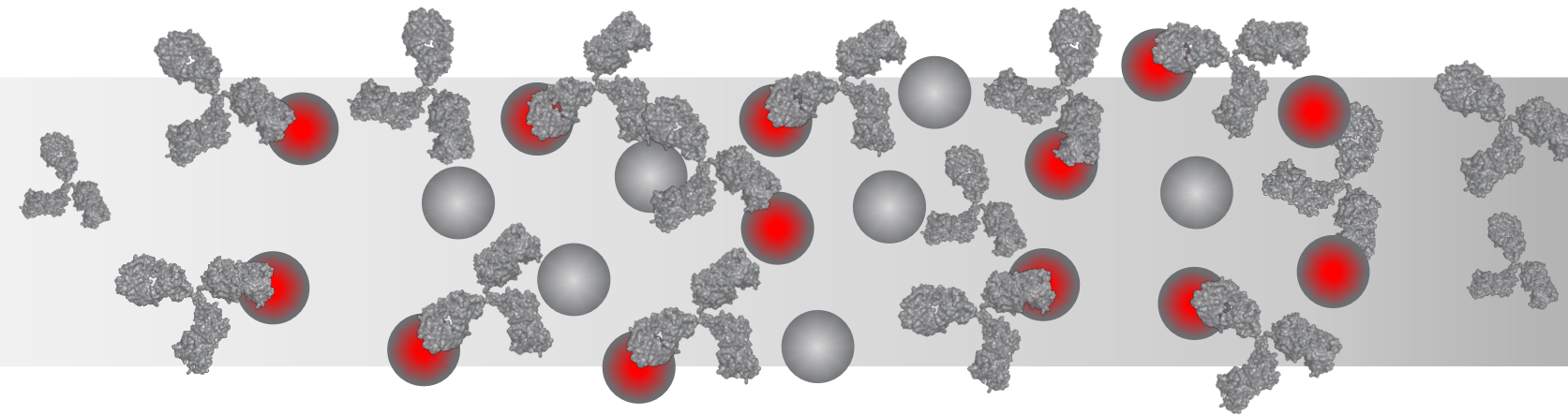
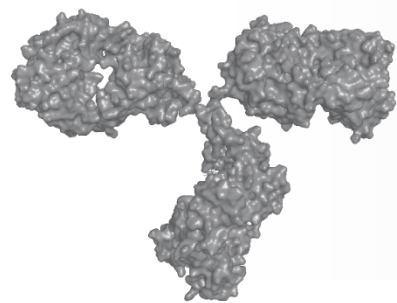


Therapeutic neutralization of target



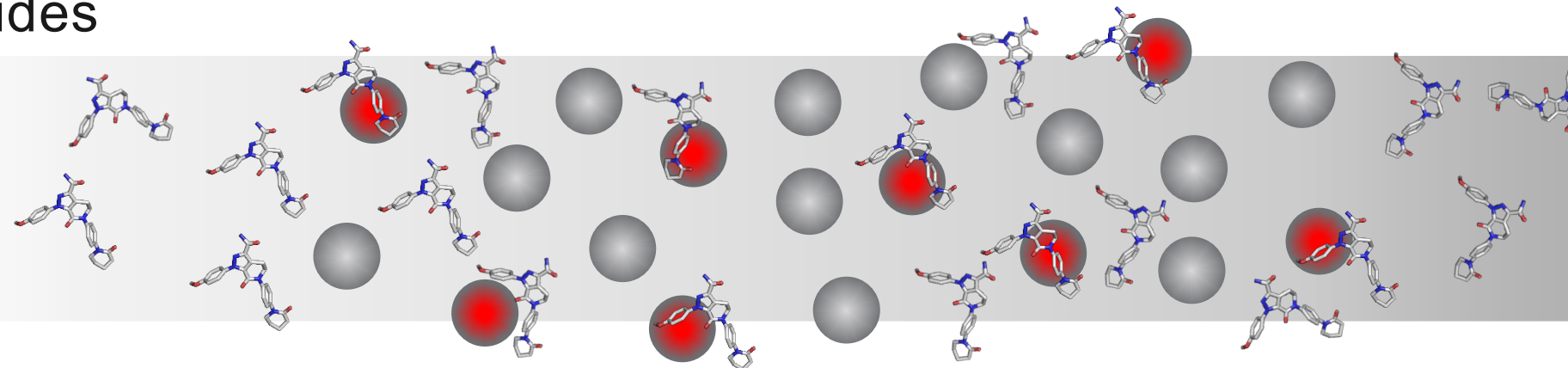
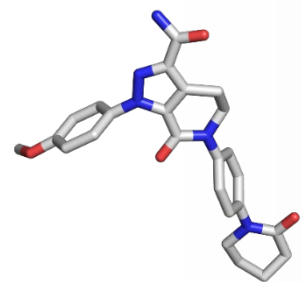
Efficient regulation at low concentrations of therapeutic protease

Antibodies



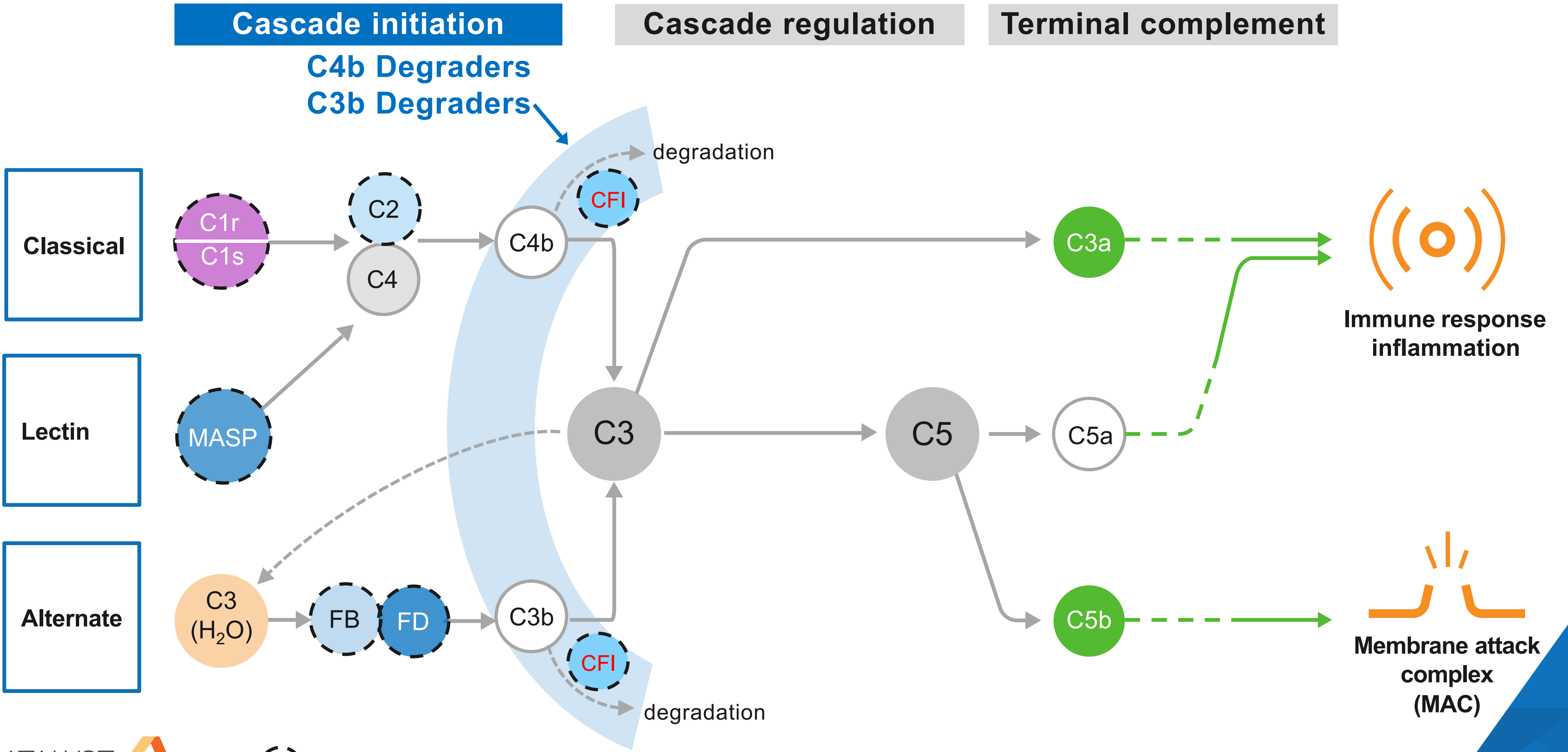
Requires high concentrations in excess of the target

Small molecules / peptides



Requires high concentrations & frequent dosing

C3b-C4b degraders – unique approach to complement regulation

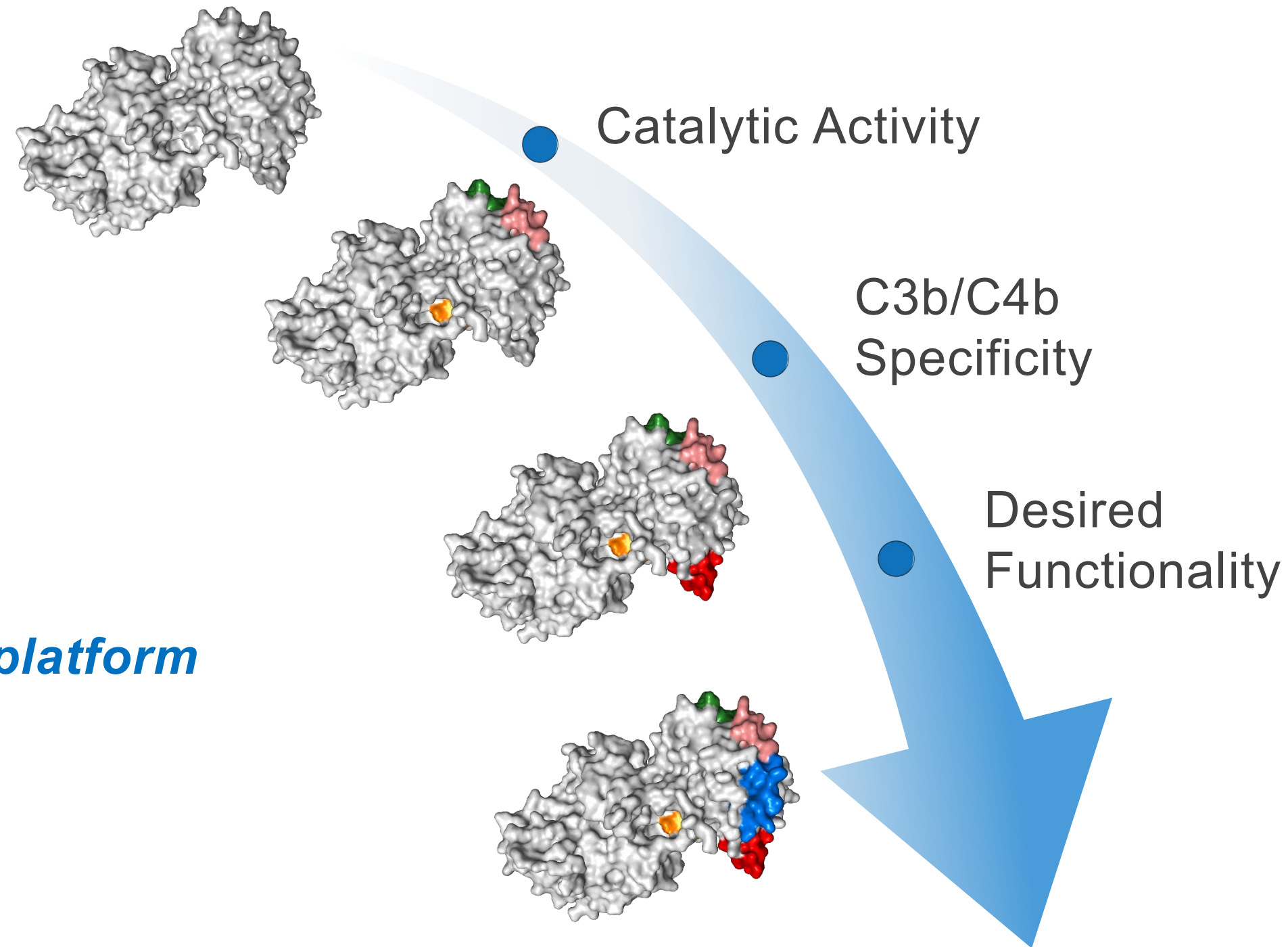


Dialing catalytic power & specificity into Complement Factor I (CFI)

Engineering C3b & C4b degraders from CFI

Complement
Factor I

ProTUNE™ platform

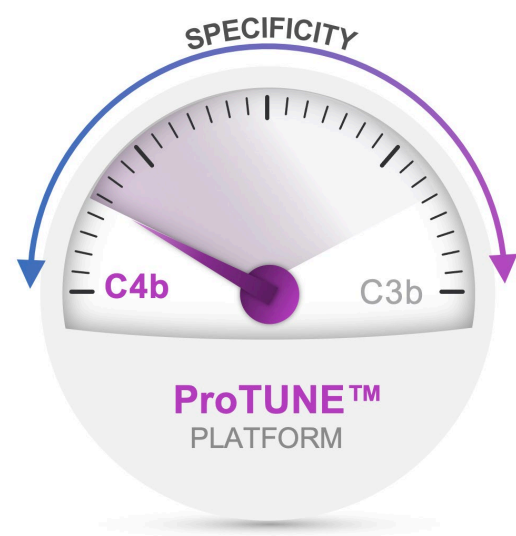


Precision CFI Therapeutics

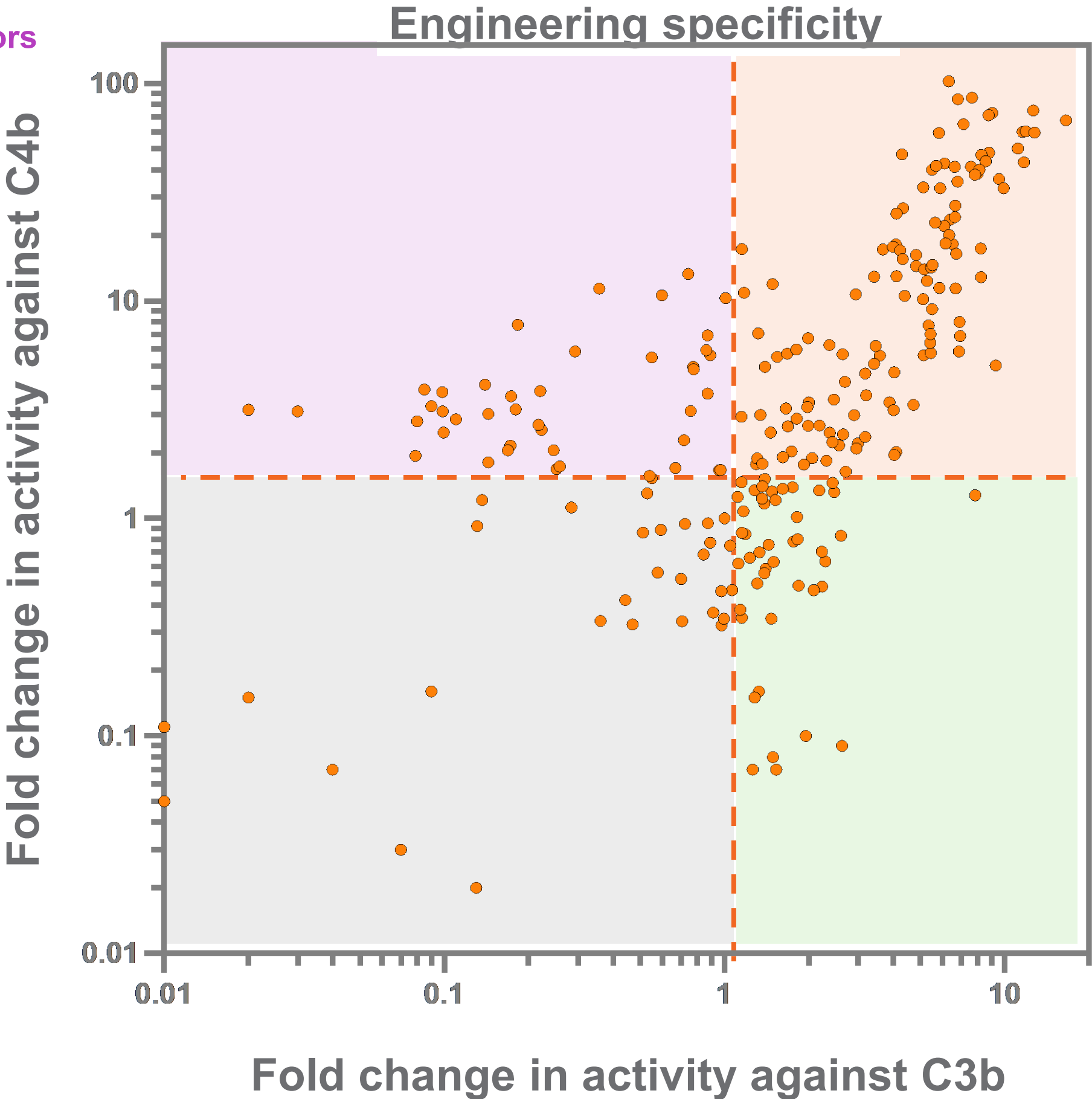
- ✓ Tunable **potency** to **control dysregulated** complement
- ✓ Tunable **specificity** toward C3b & C4b to restore the **right** balance to complement

Using ProTUNE™ engineering platform to tune C3b & C4b degraders

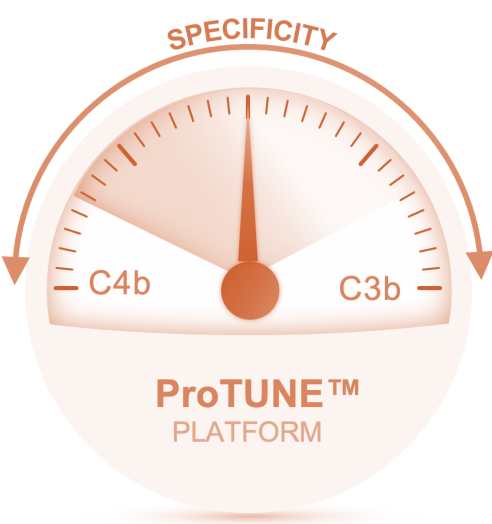
Classical-Lectin pathway specific regulators



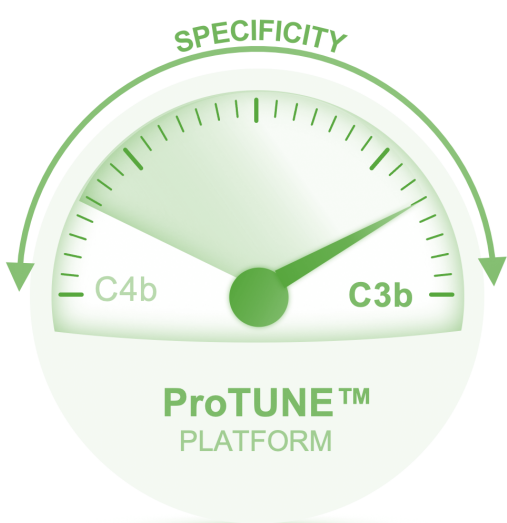
ProTUNE™ platform allows precision medicine



Dual regulators



Alternative pathway specific regulators



Screening strategy for complement therapeutics

In vitro assays and *in vivo* models are used to evaluate C3b & C4b degraders

~1200 variants

+ In vitro cleavage of C3b & C4b fragments by ELISA

~30 variants

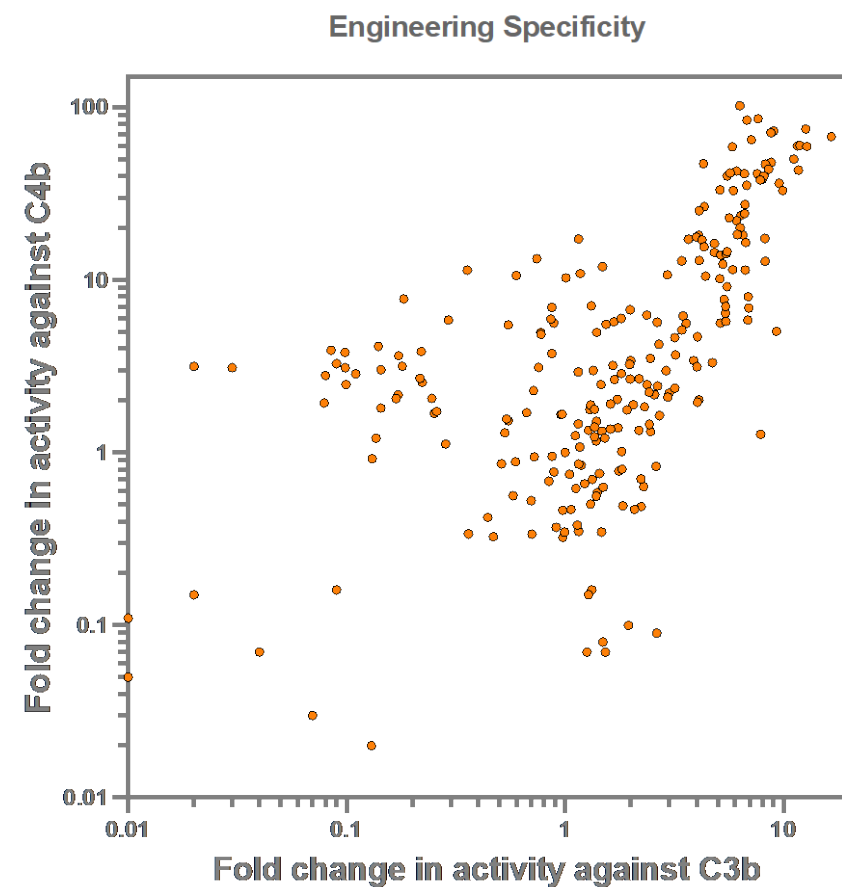
+ Hemolysis inhibition

~10 variants

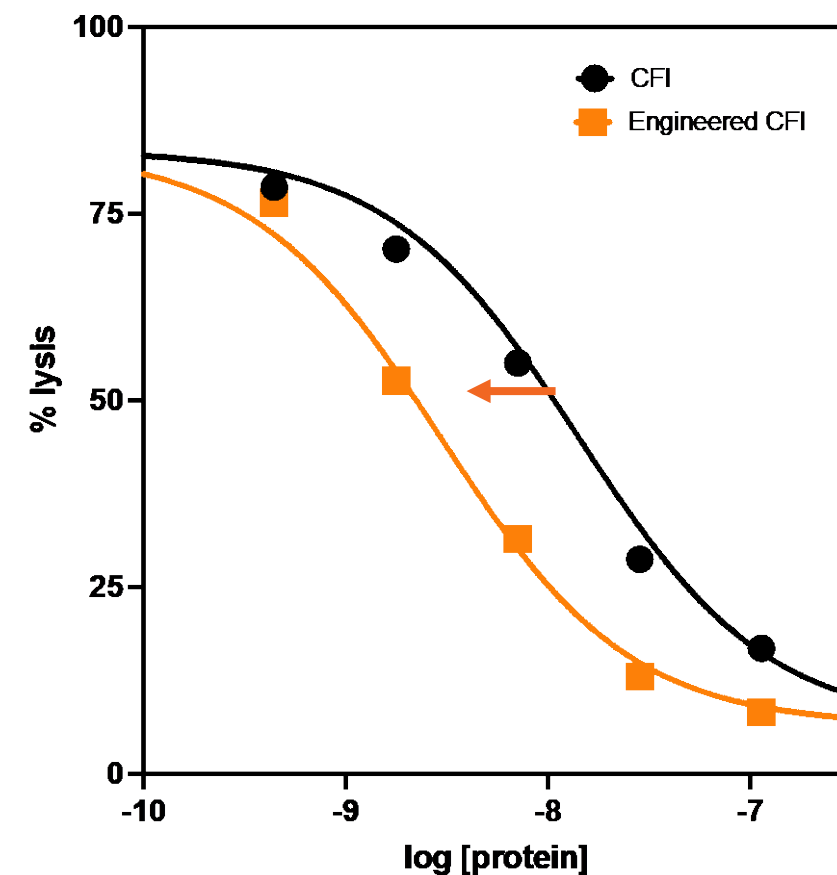
+ In vivo activity in **acute** rodent models

ongoing

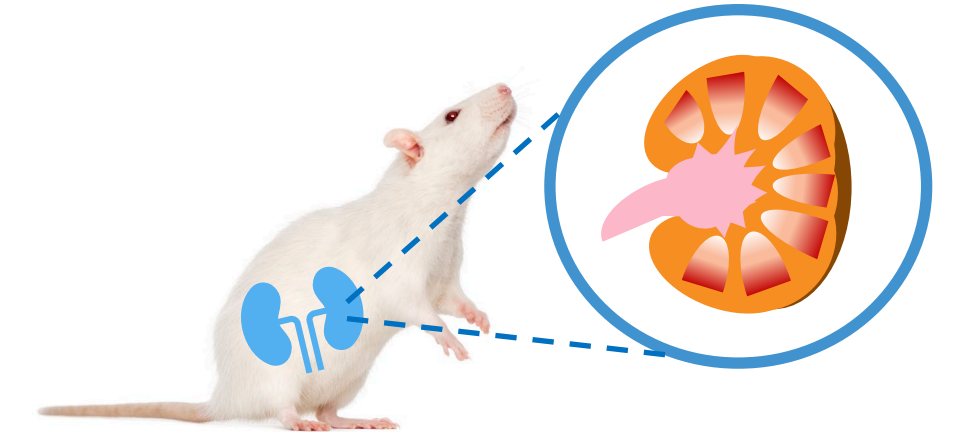
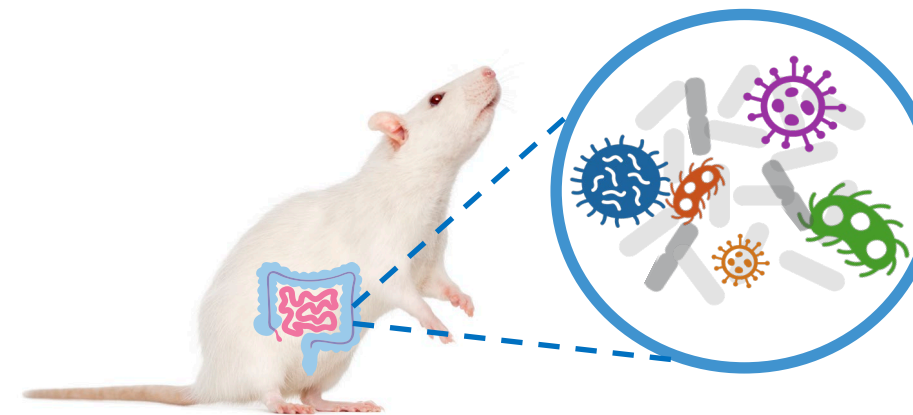
+ In vivo activity in **chronic** rodent models



Measure cleavage fragments of C3b (iC3b) and C4b (C4c)

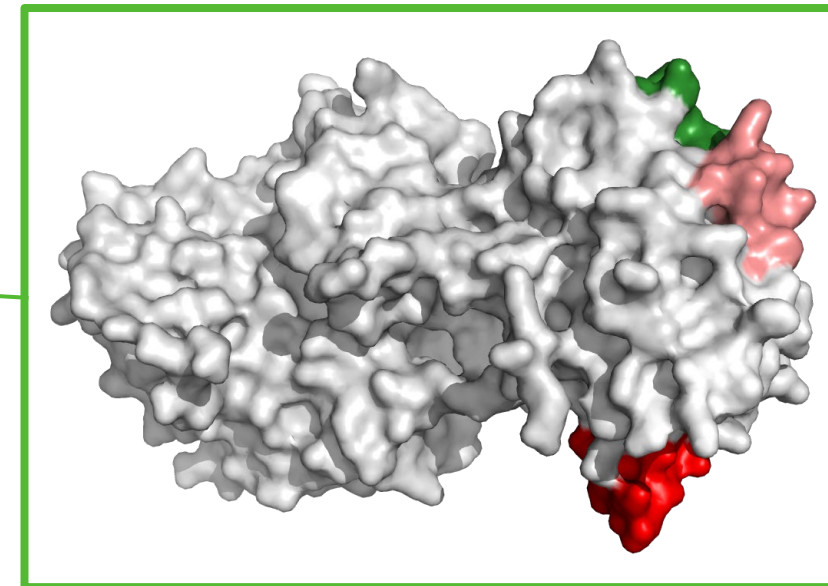
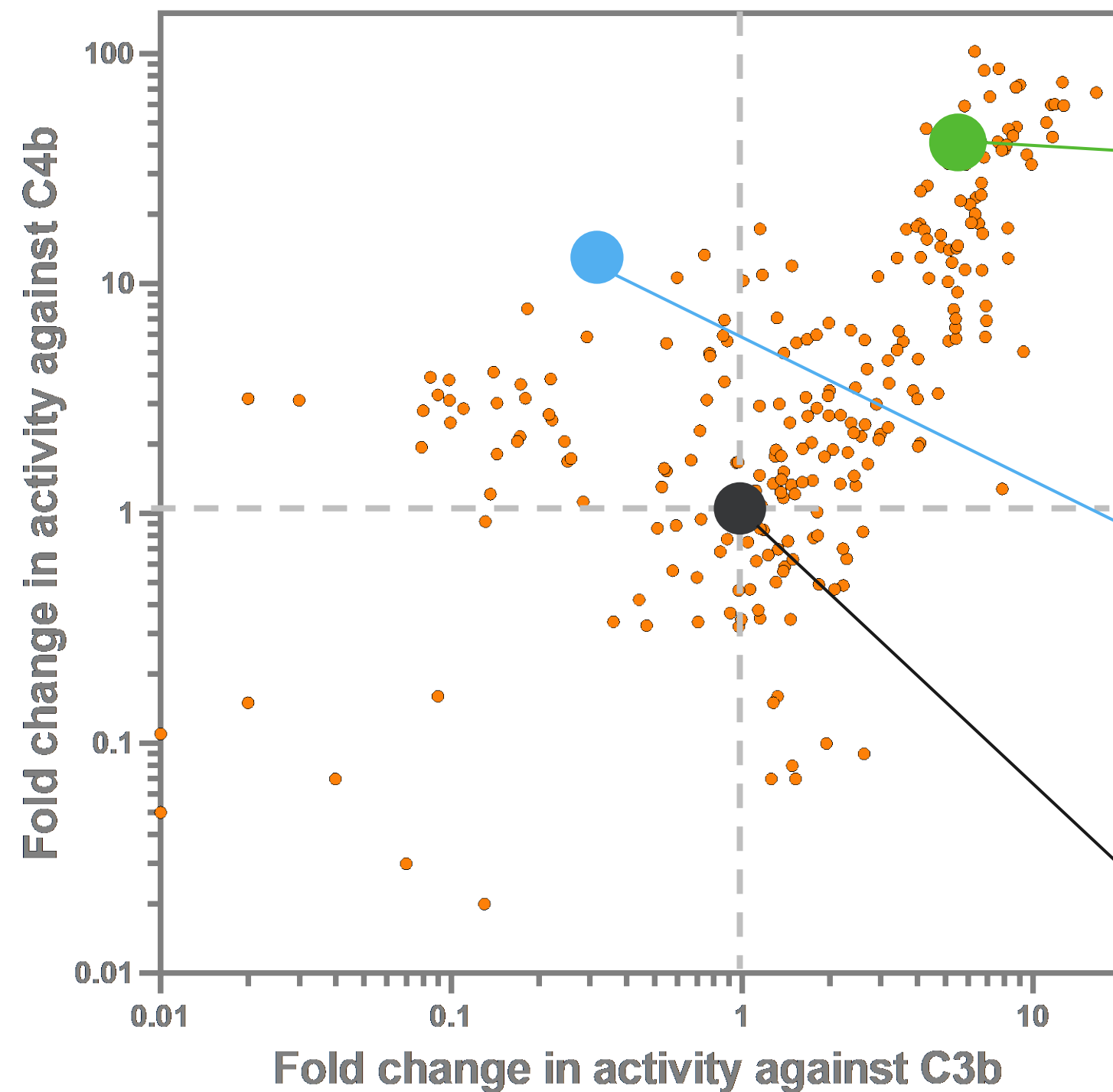


Measure inhibition of red blood cell lysis



Using ProTUNE™ Platform to tune C3b & C4b cleaving capabilities

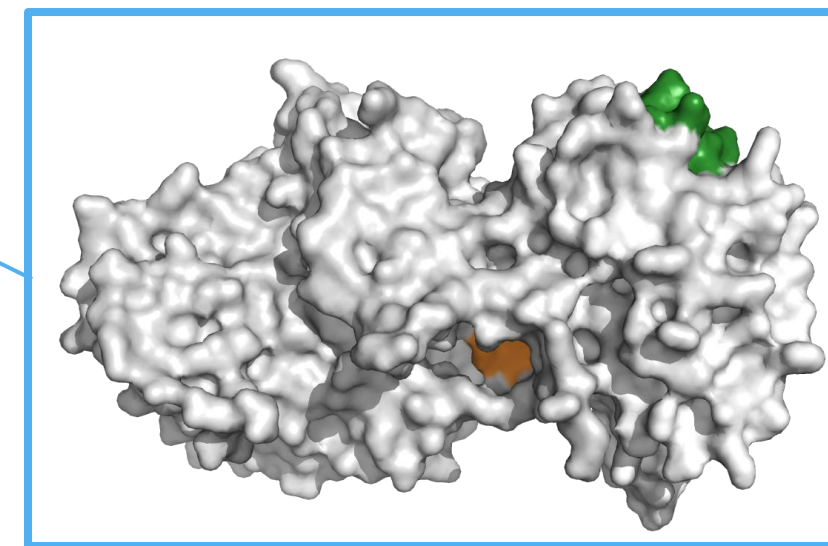
Rational Design



Dual degrader:

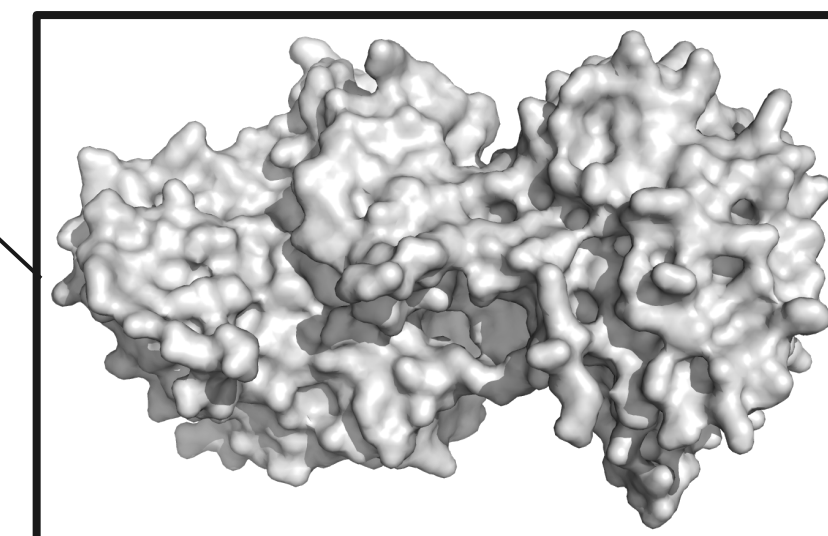
High cleavage activity of C3b

High cleavage activity of C4b



Exclusive degrader:

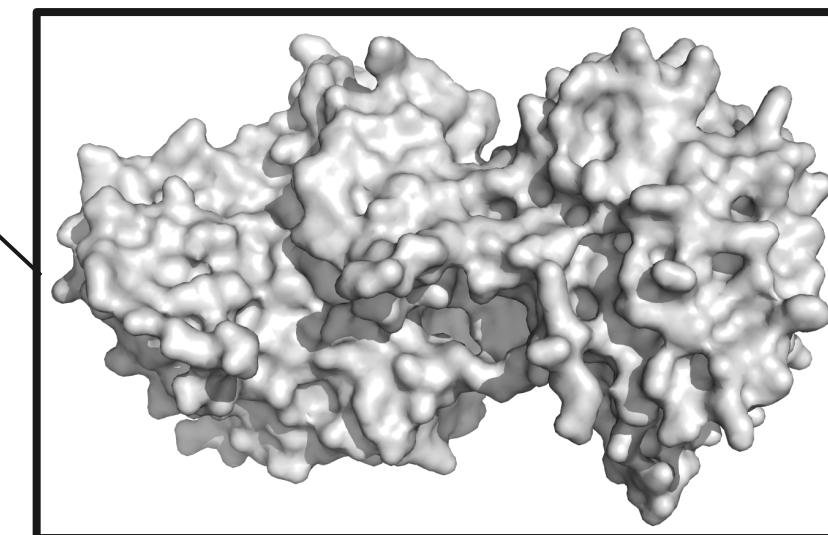
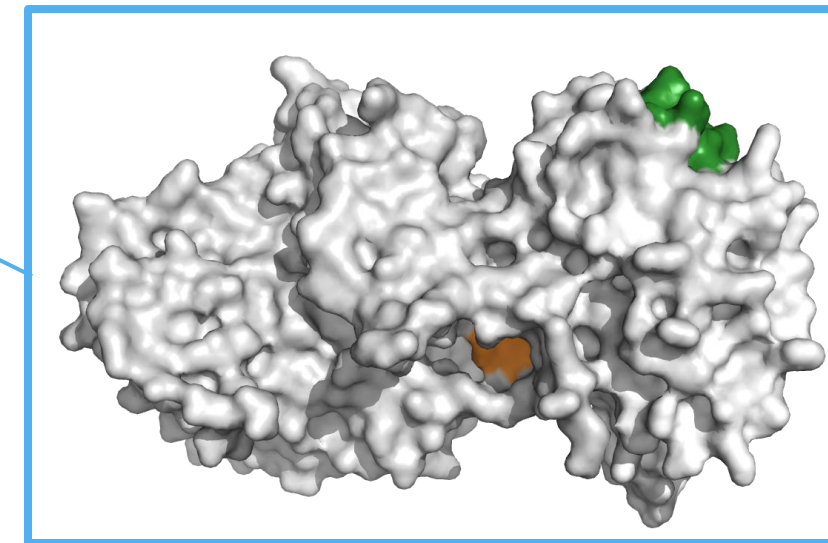
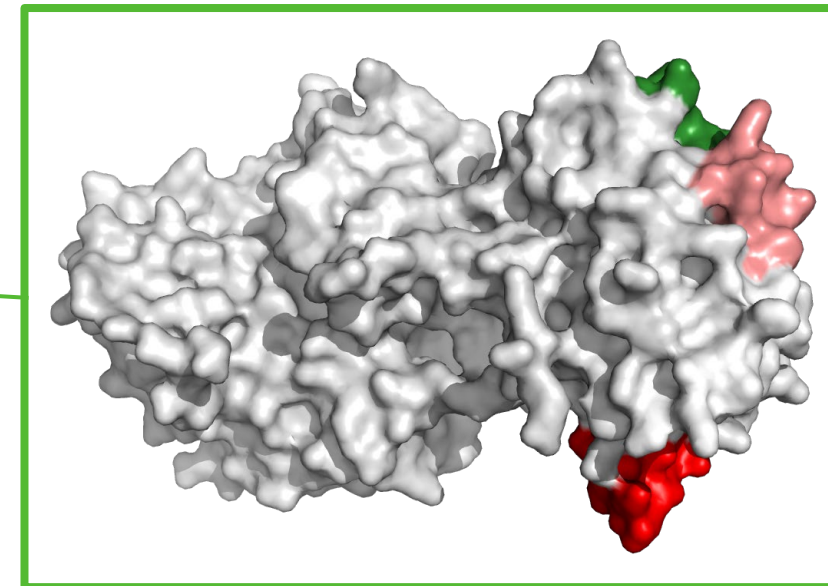
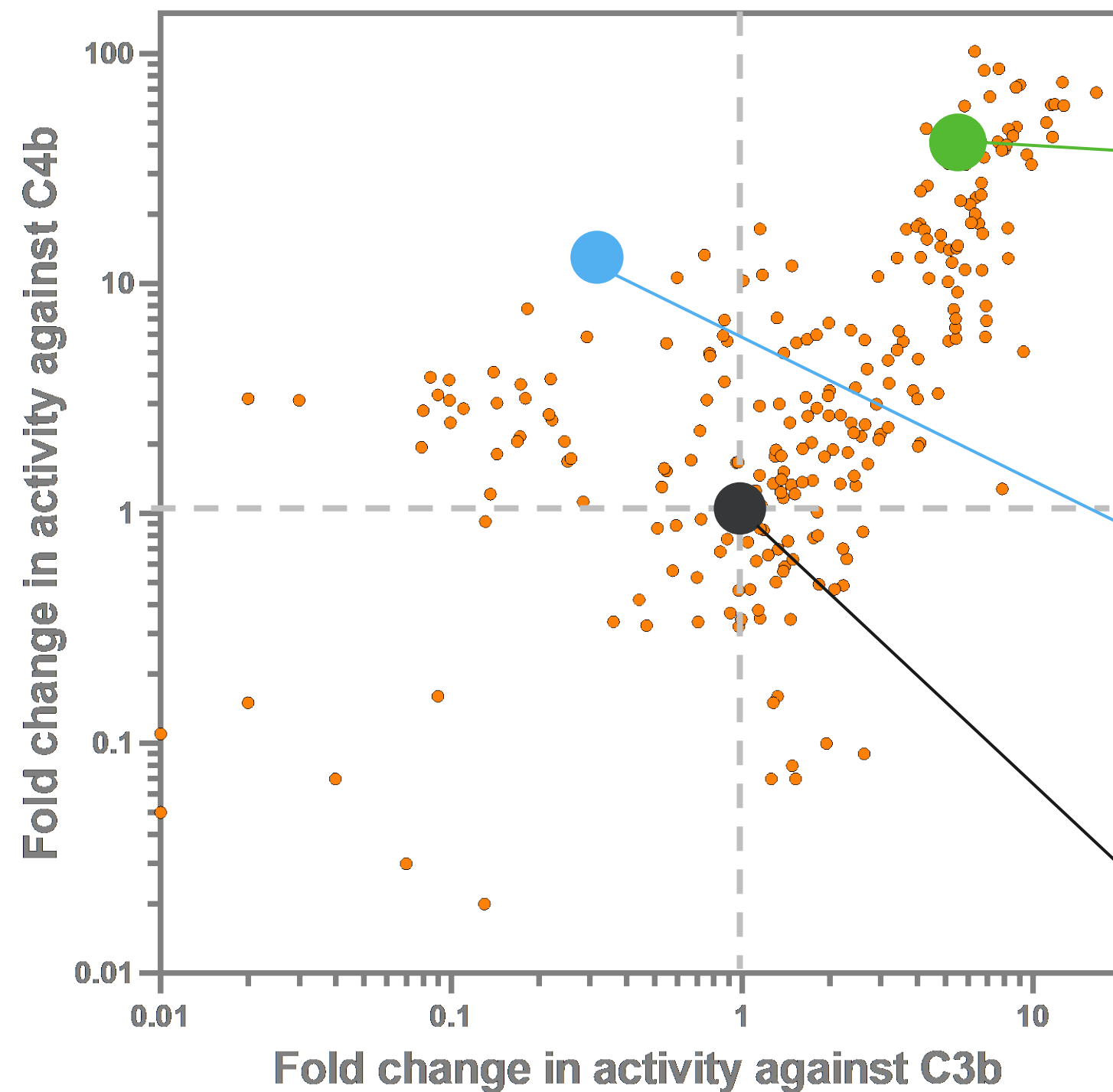
High cleavage activity of C4b



CFI base scaffold

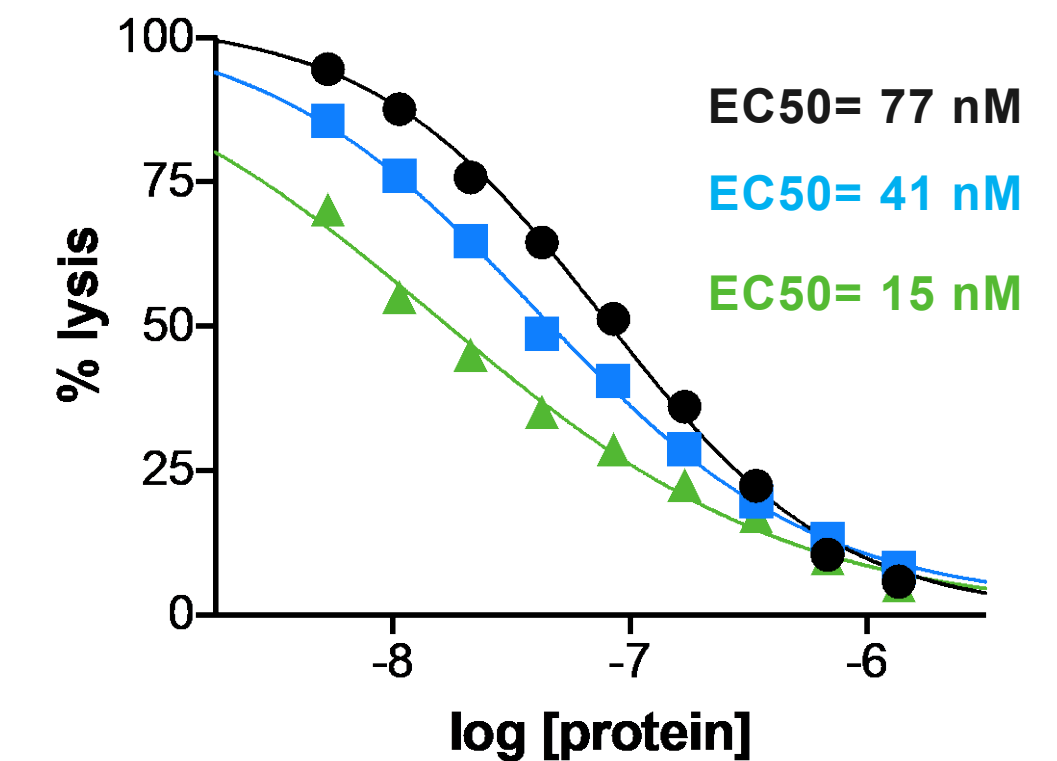
Using ProTUNE™ Platform to tune C3b & C4b cleaving capabilities

Rational Design

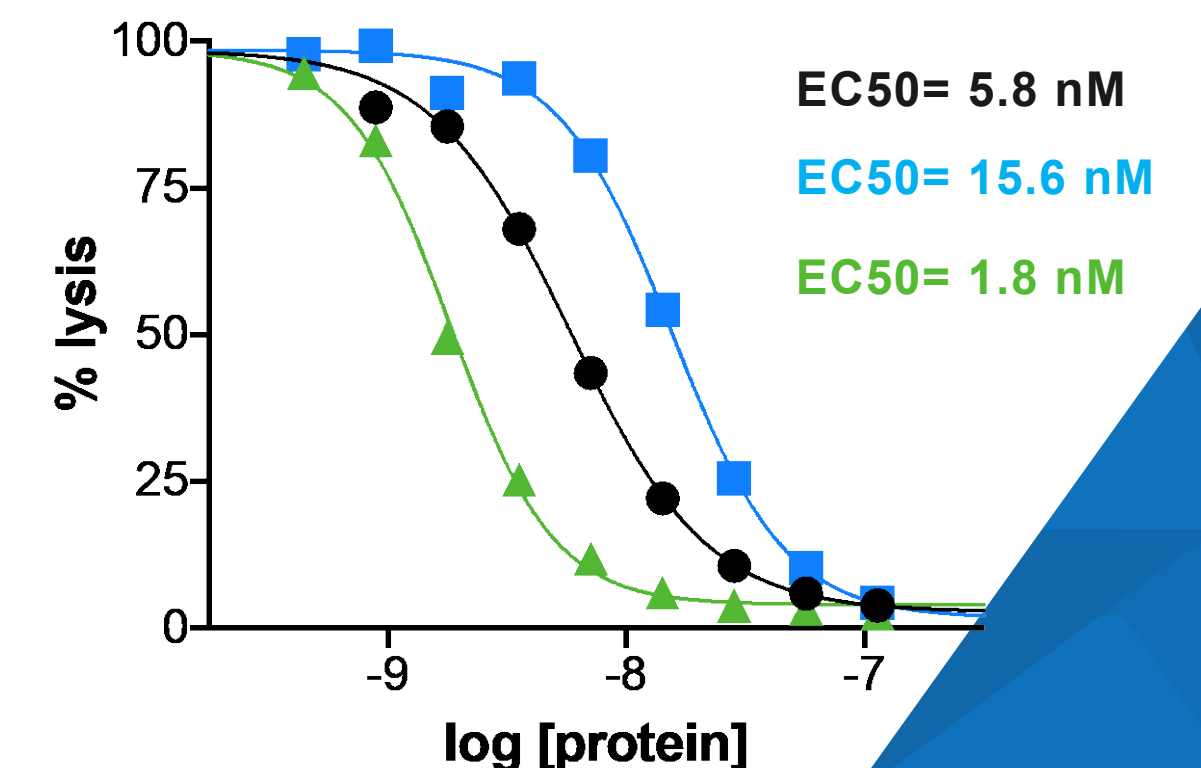


Reduction of hemolysis

Classical pathway hemolysis



Alternate pathway hemolysis



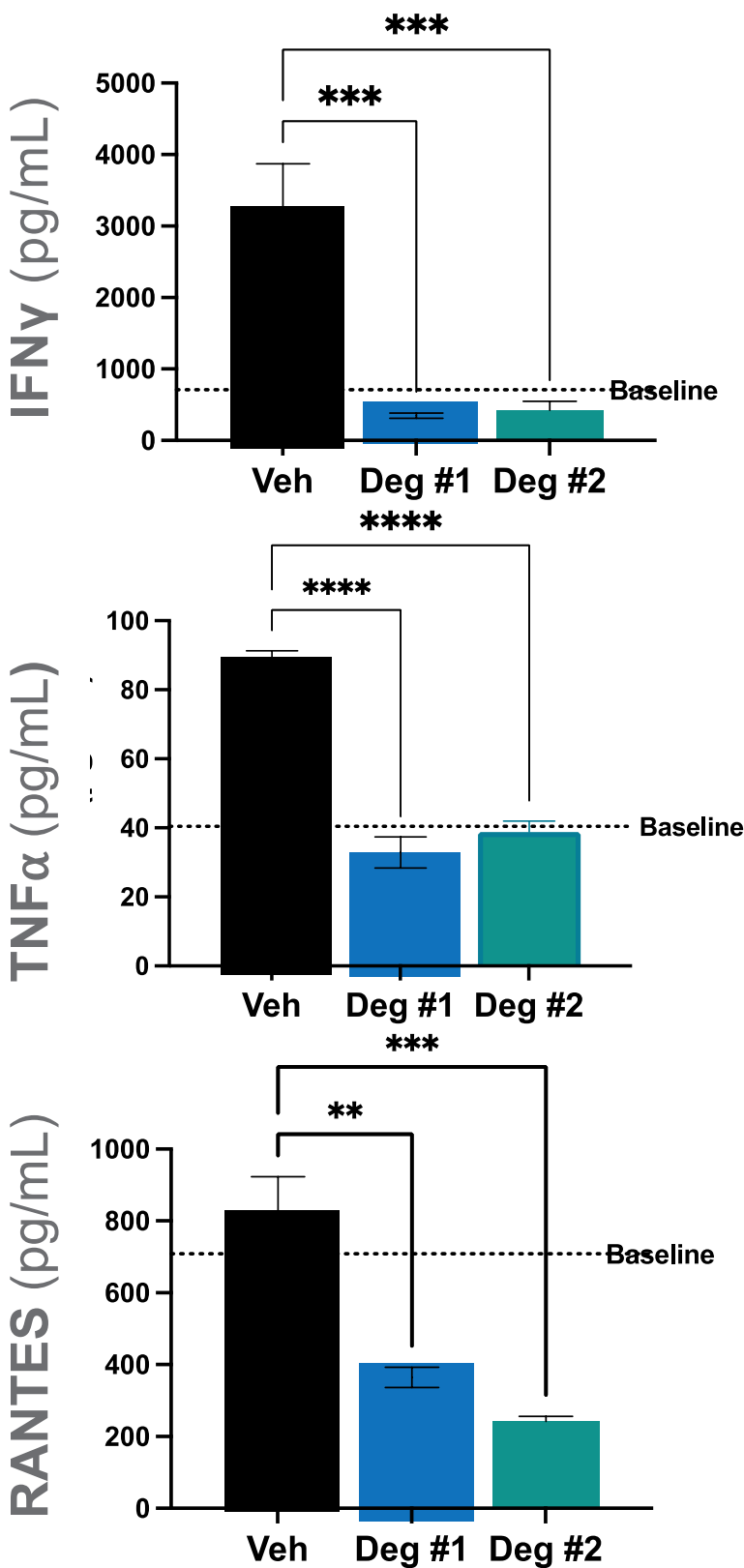
C3b & C4b degraders significantly reduce inflammation *in vivo*

Rat model of complement activation

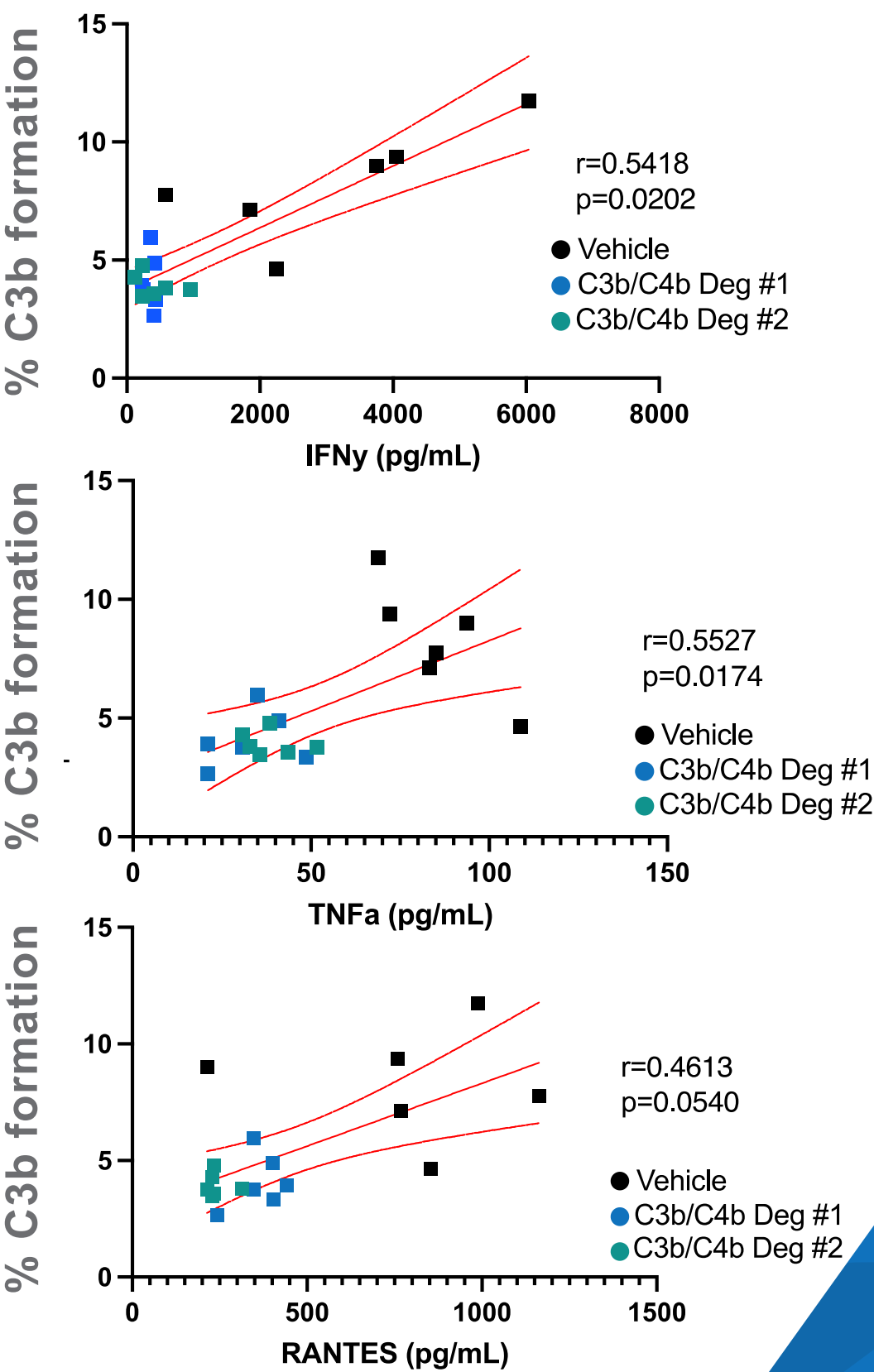


Reduction of **IFN γ** , **TNF α** , & **RANTES** involved in kidney damage & proteinuria in IgA nephropathy patients^{1, 2, 3}

Inflammatory markers in IgA nephropathy

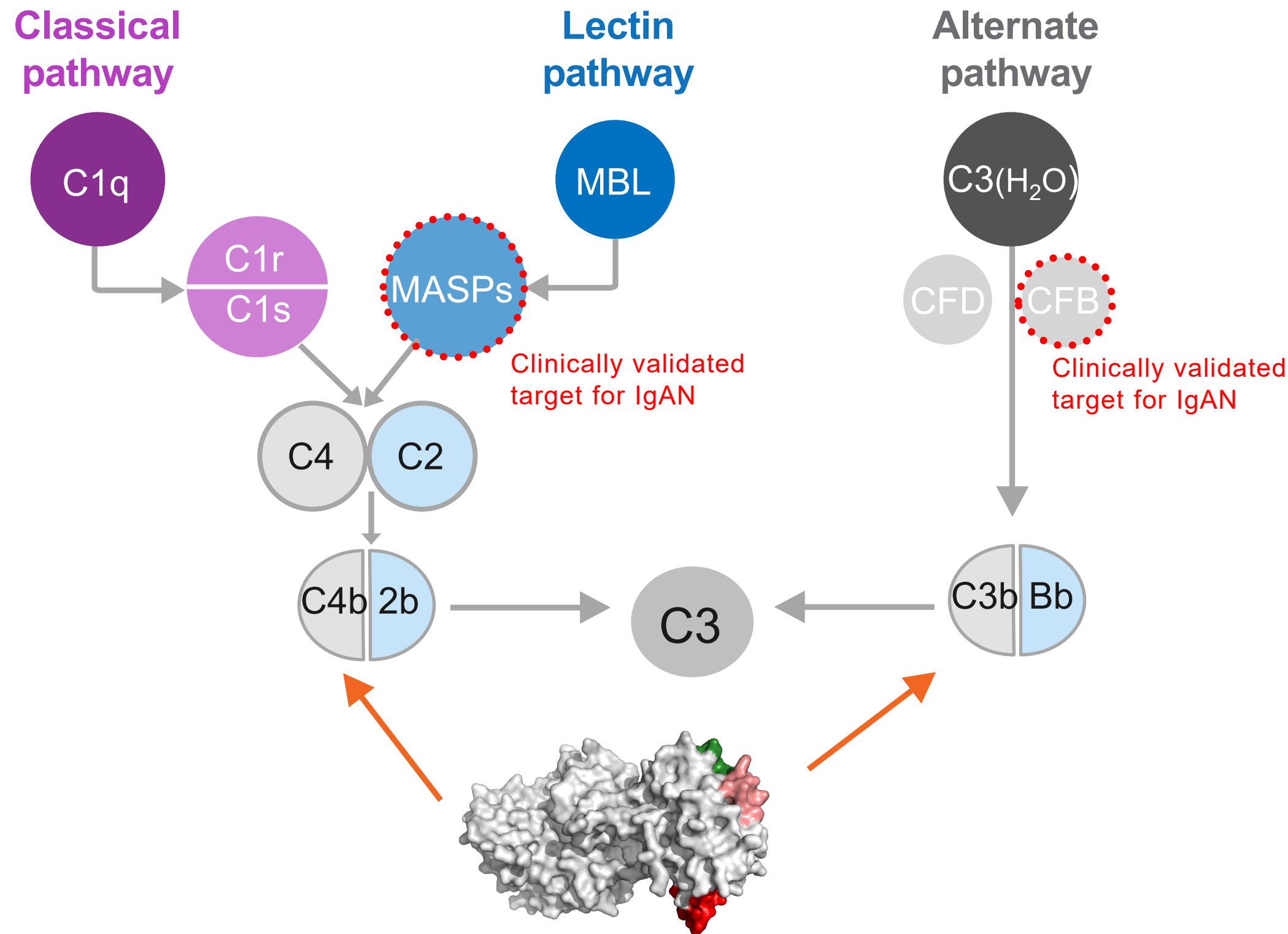


Concomitant reduction of inflammatory markers and complement C3 cleavage



C3b & C4b degraders for IgA nephropathy patients

Dual targeting of alternate & lectin pathways



Differentiation

- + Dual targeting mode of action: **lectin & alternate** pathways

Rationale for IgA nephropathy

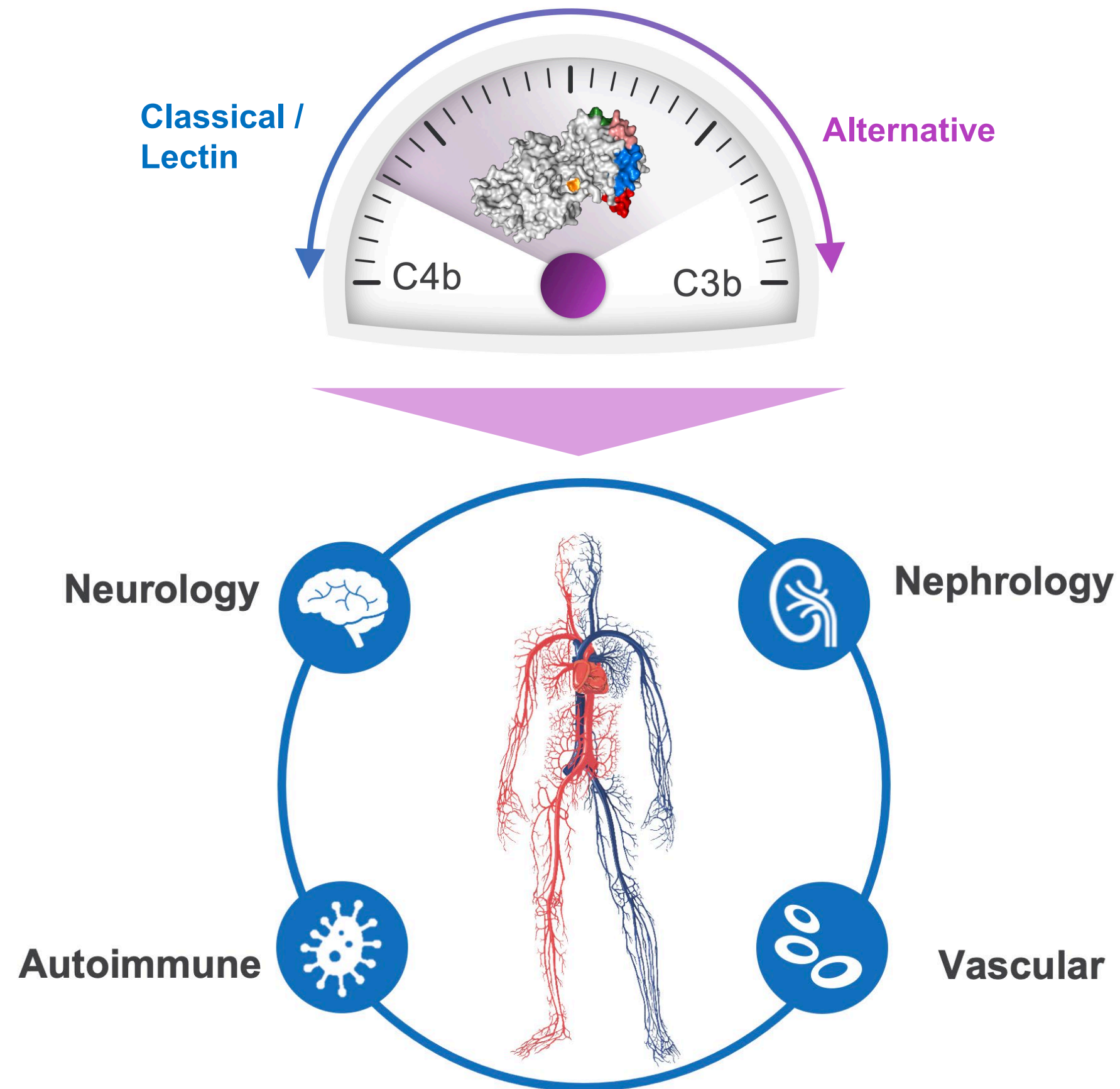
- + Both **lectin & alternate** pathways are involved in IgA nephropathy & correlate with severe clinical manifestation ^{1, 2, 3}

Clinically validated targets

- + Inhibition of only MASP2 or Factor B **may be insufficient** to reduce proteinuria in IgA nephropathy patients

C3b & C4b degraders for precision medicine in complement disorders

Diseases in which classical, lectin and/or alternative pathways drive pathogenesis



Specific inhibition of complement components at different sites of the complement cascade allows a personalized approach to treating complement disorders

Acknowledgements

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